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Fill in the cells in column B that correspond with the requested information. (\*) indicates required information.

Entity Information	
Political Subdivision Name*:	Harris County
Political Subdivision Type*:	County
If "other", please specify	
Reporting Fiscal Year*:	2018
Fiscal Year Start (MM/DD/YYYY)*:	3/1/2017
Fiscal Year End (auto):	2/28/2018
Political Subdivision Website, if applicable:	www.harriscountytx.gov
Political Subdivision Telephone*:	832-927-4600
Political Subdivision Email, if applicable:	
Does the Political Subdivision have any reportable debt?*	Yes

Contact Information	
Contact Name*:	Brandy Shaw
Contact Title*:	Director- Financial Accounting
Contact Phone*:	832-927-4640
Contact Email:	brandy.shaw@aud.hctx.net
Physical Address, Line 1*:	1001 Preston
Physical Address, Line 2:	Suite 938
City*:	Houston
Zip*:	77002
County*:	Harris
Is the entity's physical and mailing address the same?*	No
Mailing Address, Line 1:	1001 Preston
Mailing Address, Line 2:	Suite 800
Mailing City:	Houston
Mailing Zip:	77002
Mailing County:	Harris

End of Worksheet

Entity Information (Auto)	
Political Subdivision Name:	Harris County
Reporting Fiscal Year:	2018

Directions: Beginning with the row immediately below the column headings, list each of the political subdivision's individual debt obligations along with the information for each obligation. Every column except B, Q, R and S is required for each debt obligation and must be provided for this report to be considered complete.

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column A.

Individual Debt Obligations (click column titles for m	ore information)																	
marviadan Debt Obligations (circk column tracs for in	ore mormation)	1	1	Combined principal and		1	r	1	1		Is the debt	1	1	1	1	1	1	Optional: Comments or
	If debt is conduit or				Final maturity	Is the debt secured	Total proceeds			Official stated purpose for which the debt obligation was						Other	Optional:	-
Outstanding debt obligation*	component debt, enter	Principal issued*	Principal outstanding	interest required to pay	date*	in any way by ad	Total proceeds	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was	obligation rated by	Moody's	S&P	Fitch	Kroll	rating (if	Explanation of	additional information
0 0	related entity name:			each outstanding debt	(MM/DD/YYYY)	valorem taxes?*	received*		-	authorized*	any nationally					applicable)	repayment source	per individual debt
	related entity maner			obligation on time and in	(	valorem taxest					recognized credit					upplicable)	repuyment source	obligation
BONDED DEBT:																		
Road Bonds:																		
Refunding Series 2008A		\$ 34,605,000	\$ 33,860,000	\$ 37,475,93		Yes	\$ 39,629,614	\$ 39,629,614	\$	Refunding of Road Debt	Yes	Aaa	_	AAA	Not			
Refunding Series 2009A		\$ 98,880,000	\$ 80,615,000	\$ 93,665,05	10/1/2023	Yes	\$ 113,543,075	\$ 113,543,075	\$	Refunding of Road Debt	Yes	Aaa	AAA	AAA	Not			
Refunding Series 2010A		\$ 84,340,000	\$ 79,950,000	\$ 101,186,000	10/1/2024	Yes	\$ 94,710,333	\$ 94,710,333	\$	Refunding of Road Debt	Yes	Aaa	AAA	AAA	Not			
Refunding Series 2011A		\$ 122,565,000	\$ 47,205,000	\$ 58,018,22	510/1/2031	Yes	\$ 139,371,432	\$ 139,371,432	\$	Refunding of Road Debt	Yes	Aaa	AAA	AAA	Not			
Refunding Series 2012A		\$ 66,425,000	\$ 66,425,000	\$ 87,764,25	010/1/2024	Yes	\$ 85,164,026	\$ 85,164,026	\$	Refunding of Road Debt	Yes	Aaa	AAA	AAA	Not			
Refunding Series 2012B		\$ 52,815,000	\$ 29,460,000	\$ 34,186,40	10/1/2024	Yes	\$ 59,241,243	\$ 59,241,243	\$	Refunding of Road Debt	Yes	Aaa	AAA	AAA	Not			
Refunding Series 2014A		\$ 195,905,000	\$ 172,485,000	\$ 264,134,000	10/1/2034	Yes	\$ 231,333,352	\$ 231,333,352	\$	Refunding of Road Debt	Yes	Aaa	AAA	AAA	Not			
Refunding Series 2015A		\$ 202,680,000	\$ 201,090,000	\$ 307,719,000	10/1/2031	Yes	\$ 245,716,023	\$ 245,716,023	\$	Refunding of Road Debt	Yes	Aaa	AAA	AAA	Not			
Refunding Series 2017A		\$ 35,580,000	\$ 35,580,000	\$ 51,165,36	10/1/2031	Yes	\$ 43.020.830	\$ 43.020.830	s	Refunding of Road Debt	Yes	Aaa	AAA	AAA	Not			
Subtotal Road Bonds		\$ 893,795,000	\$ 746,670,000	\$ 1,035,314,230			\$ 1,051,729,928	\$1,051,729,928	\$ -									
Permanent Improvement Bonds:											Yes	Aaa	AAA	AAA	Not			
Refunding Series 2008B		\$ 79,325,000	\$ 8,575,000	\$ 9.003.75	d0/1/2018	Yes	\$ 84,266,468	\$ 84,266,468	\$	Refunding of Permanent Improvements Debt	Yes	Aaa	AAA	-	Not			
Refunding Series 2008C		\$ 200,495,000	\$ 4,395,000	\$ 4.647.71	310/1/2018	Yes	\$ 200,700,015	\$ 200,700,015	s	Refunding of Permanent Improvements Debt	Yes	Aaa	AAA		Not			
Refunding Series 2009A		\$ 23,485,000	\$ 7,080,000	\$ 7.615.25	d0/1/2019	Vac	\$ 26.243.376	\$ 26.243.376	s	Refunding of Permanent Improvements Debt	Vac	Aaa	AAA	AAA	Not			
Refunding Series 2009A Refunding Series 2009B		\$ 97,855,000	\$ 26,580,000	\$ 7,615,22 \$ 31,989,75	10/1/2027	Yes	\$ 26,243,376 \$ 110.022.159	\$ 26,243,376 \$ 110.022.159	ç	Refunding of Permanent Improvements Debt Refunding of Permanent Improvements Debt	Yes	Aaa	AAA	-	Not		1	1
Refunding Series 2009B		\$ 185,390,000	\$ 176,240,000	\$ 31,989,75 \$ 237,391,162	10/1/2028		\$ 110,022,159 \$ 206.609,235	\$ 110,022,159 \$ 206.609.235	э ¢	Refunding of Permanent Improvements Debt Refunding of Permanent Improvements Debt		Aaa	AAA		Not Not			
Refunding Series 2010A Refunding Series 2010B	1	\$ 185,390,000 \$ 93,365,000	\$ 176,240,000 \$ 89,100,000	,,,	10/1/2028	Yes			3 ¢		Yes	Aaa	AAA	AAA	Not			+
	1	\$ 93,365,000 \$ 92,780,000	\$ 89,100,000 \$ 22,945,000	\$ 103,958,250		1 es	\$ 106,169,981	\$ 106,169,981	3	Refunding of Permanent Improvements Debt	Yes		AAA		Not			+
Refunding Series 2011A				\$ 27,061,00	10/1/2031	Yes	\$ 108,105,727	\$ 108,105,727	5	Refunding of Permanent Improvements Debt	Yes	Aaa		AAA	Not		ļ	
Refunding Series 2012A		\$ 77,145,000	\$ 62,125,000	\$ 83,117,10	10/1/2028	Yes	\$ 95,309,389	\$ 95,309,389	5	Refunding of Permanent Improvements Debt	Yes	Aaa	AAA		Not			
Refunding Series 2012B	1	\$ 43,200,000	\$ 34,900,000	\$ 37,589,45	10/1/2023	Yes	\$ 43,200,000	\$ 43,200,000	\$	Refunding of Permanent Improvements Debt	Yes	Aaa	AAA	AAA	Not		ļ	Į
Refunding Series 2015A		\$ 191,370,000	\$ 182,185,000	\$ 291,159,975	10/1/2040	Yes	\$ 221,894,645	\$ 221,884,017	\$ 10,6	Permanent Improvements & Refunding of Permanent	Yes	Aaa	AAA		Not			
Refunding Series 2015B		\$ 50,095,000	\$ 31,315,000	\$ 39,322,25	10/1/2027	Yes	\$ 57,057,027	\$ 57,057,027	\$	Refunding of Permanent Improvements Debt	Yes	Aaa	AAA		Not	ļ		ļ
Refunding Series 2017A		\$ 137,945,000	\$ 137,945,000	\$ 210,357,151	10/1/2043	Yes	\$ 161,444,606	\$ 161,444,606	\$	Refunding of Permanent Improvements Debt	Yes	Aaa	AAA	AAA	Not			
GO Revenue Refunding 2002		\$ 206,772,045	\$ 28,849,361	\$ 94,195,00	8/15/2028	Yes	\$ 162,332,745	\$ 162,332,745	\$	Refunding and County purposes	Yes	Aaa	AAA	AAA	Not		В)	
Subtotal PIB:		\$ 1,479,222,045	\$ 812,234,361	\$ 1,177,407,804			\$ 1,583,355,373	\$1,583,344,745	\$ 10,628									
Flood Control Bonds:																		
Refunding Series 2008A		\$ 137,095,000	\$ 91,760,000	\$ 104.066.263	10/1/2021	Yes	\$ 156.427.124	\$ 156.427.124	\$	Refunding of Flood Control Projects Debt	Yes	Aaa	AAA	AAA	Not		D)	
Refunding Series 2008C		\$ 158,100,000	\$ 97,880,000	\$ 122,763,731	10/1/2024	Yes	\$ 157,335,431	\$ 157,335,431	S	Refunding of Flood Control Projects Debt	Yes	Aaa	AAA	AAA	Not		D)	
Refunding Series 2014	Flood Control District	\$ 36,590,000	\$ 36,200,000	\$ 52.236.25	10/1/2026	Ves	\$ 44.110.834	\$ 44.110.834	ŝ	Refunding of Flood Control Projects Debt	Ves	Aaa	AAA	AAA	Not		C)	
Refunding Series 2014A		\$ 60,100,000	\$ 58,225,000	\$ 85.748.75	10/1/2029	Yes	\$ 72.054.037	\$ 72.054.037	ç	Refunding of Flood Control Projects Debt	Yes	Aaa	AAA	-	Not		D)	
Refunding Series 2014B		\$ 73,665,000	\$ 24,635,000		310/1/2024	Yes	\$ 73.665.000		3 ¢	Refunding of Flood Control Projects Debt	Yes	Aaa	AAA		Not		D)	
Refunding Series 2014D Refunding Series 2015A	Flood Control District	\$ 46,875,000	\$ 46,875,000		10/1/2030	Tes			3		Tes	Aaa	AAA	AAA	NOL		C)	
-	Flood Collubi District	\$ 30,145,000		•	-	Yes	\$ 53,889,208	\$ 53,889,208	\$	Refunding of Flood Control Projects Debt	Yes		AAA		Not			
Refunding Series 2015B			\$ 30,145,000	4	010/1/2030	Yes	\$ 35,060,442	\$ 35,060,442	\$	Refunding of Flood Control Projects Debt	Yes	Aaa			Not		D)	
Refunding Series 2017A		\$ 168,100,000	\$ 168,100,000	\$ 284,785,191	10/1/2039	Yes	\$ 197,024,330	\$ 197,024,330	\$	Refunding of Flood Control Projects Debt	Yes	Aaa	AAA	AAA	Not		D)	
Subtotal Flood Control Bonds		\$ 710,670,000	\$ 553,820,000	\$ 796,553,783			\$ 789,566,406	\$ 789,566,406	\$ -						_			
Tax and Subordinate Lien Revenue Bonds:																		
Refunding Series 2009C		\$ 28,315,000	\$ 18,595,000	\$ 21,531,11	8/15/2023	Yes	\$ 32,292,041	\$ 32,292,041	\$	Refunding Bonds	Yes	Aaa	AAA	AAA	Not		в)	
Refunding Series 2012A		\$ 160,430,000	\$ 160,430,000	\$ 236,027,500	8/15/2032	Yes	\$ 193,667,905	\$ 193,667,905	\$	Refunding Bonds	Yes	Aaa	AAA	AAA	Not		В)	
Subtotal Tax and Subordinate Lien Bonds		\$ 188,745,000	\$ 179,025,000	\$ 257,558,619			\$ 225,959,946	\$ 225,959,946	\$ -									
Toll Road Unlimited Tax and Subordinate Lien Bonds:																		
Refunding Series 1997		\$ 150,395,000	\$ 26,005,000	\$ 33,380,77	8/15/2024	Yes	\$ 164,194,582	\$ 164,194,582	\$	Refunding of Toll Road Debt	Yes	Aaa	AAA	AAA	Not		E)	
Refunding Series 2007C		\$ 321,745,000	\$ 250,090,000	\$ 337.054.675	8/15/2033	Yes	\$ 347,198,252	\$ 347,198,252	\$	Refunding of Toll Road Debt	Yes	Aaa	AAA	AAA	Not		E)	
Subtotal Toll Road Unlimited Tax/ Subordinate Lien Bo	onds	\$ 472,140,000	\$ 276,095,000	\$ 370,435,447			\$ 511,392,834	\$ 511,392,834	\$ -									
						1		1	1		1	1	1		1	l	l	
Toll Road Senior Lien Revenue Bonds:		1		1		1		1			1	1	1	1	1	1	1	
Refunding Series 2007A	1	\$ 275,340,000	\$ 14,850,000	\$ 15.221.25	8/15/2018	No	\$ 285,390,336	\$ 285.390.336	s	Refunding of Toll Road Debt	Yes	Aa2	AA –	AA	Not	1		1
Refunding Series 2007B	1	\$ 145,570,000	\$ 145,570,000	\$ 254.625.533		No		\$ 145,570,000	s	Refunding of Toll Road Debt	Yes	Aa2		AA	Not			1
Refunding Series 2007B		\$ 324,475,000	\$ 4,455,000	. ,,	§/15/2018	No	\$ 322,216,182			1 Toll Road & Refunding of Toll Road Debt	Vac	Aa2	AA -	AA	Not			1
Series 2009A		\$ 215,455,000	\$ 49,980,000	\$ 4,566,37 \$ 92,545.07		INU No					Vac	Aa2	AA -		Not			
Series 2009A Series 2009C	1	\$ 250,000,000 \$ 250,000,000	\$ 62,500,000			180	\$ 221,095,228	<i> </i>		SToll Road Projects	Yes							
		\$ 250,000,000 \$ 35,420,000		\$ 115,702,500		INO	\$ 268,516,850	<i></i>	\$ 6,821,99	Toll Road Projects	Yes	Aa2	AA -	-	Not			
Refunding Series 2010D			\$ 22,775,000 \$ 20,625,000	\$ 33,272,71		No	\$ 37,090,777	\$ 37,090,777	5	Refunding of Toll Road Debt	Yes	Aa2	AA -		Not			
Refunding Series 2012A	ł	\$ 60,415,000	\$ 20,625,000	\$ 21,079,36		No	\$ 60,415,000	, .,		Refunding of Toll Road Debt	Yes	Aa2	AA –	-	Not		ļ	ł
Refunding Series 2012B	1	\$ 139,500,000	\$ 139,500,000	\$ 155,724,230		No	\$ 139,500,000		\$	Refunding of Toll Road Debt	Yes	Aa2	AA –		Not		ļ	Į
Refunding Series 2012C		\$ 252,845,000	\$ 229,695,000	\$ 353,461,875		No	\$ 296,699,695	\$ 296,699,695	\$	Refunding of Toll Road Debt	Yes	Aa2	AA –	AA	Not	L		
Refunding Series 2012D		\$ 98,010,000	\$ 21,750,000	\$ 21,932,70		No	\$ 98,010,000	,,		Refunding of Toll Road Debt	Yes	Aa2	AA-	-	Not	ļ		ļ
Refunding Series 2015B		\$ 161,575,000	\$ 161,575,000	\$ 249,286,625		No	\$ 192,728,910	\$ 192,728,910	\$	Refunding of Toll Road Debt	Yes	Aa2	AA-		Not			
Refunding Series 2016A		\$ 530,105,000	\$ 530,105,000	\$ 917,492,875	8/15/2047	No	\$ 656,456,985	\$ 656,456,985	\$	Refunding of Toll Road Debt	Yes	Aa2	AA-	AA	Not			
Refunding Series 2018A		\$ 559,900,000	\$ 559,900,000	\$ 1,003,485,013	8/15/2048	No	\$ 627,419,186	\$ 227,419,186	\$ 400,000,000	Toll Road Projects & Refunding of Toll Road Debt	Yes	Aa2	AA-	AA	Not			
Subtotal Toll Road Senior Lien Revenue Bonds:		\$ 3,048,610,000	\$ 1,963,280,000	\$ 3,238,396,132			\$ 3,351,109,149	\$2,927,951,972	\$ 423,157,177				L					
								I			1				1			
Total Bonded Debt		\$ 6,793,182,045	\$ 4,531,124,361	\$ 6,875,666,015		1	\$ 7,513,113,636	\$7,089,945,831	\$ 423,167,805		1	T	1	1	1	I	l	
	1					1				1	1	1	t	1	1	1		1
	1	1				1		1		1	1	1	1	1	1			1
Commercial Paper:										1	-	1	1	1	+			1
Commercial Paper Series A-1		n	\$ 40,251,000	¢ 60.100.14	maximum 270 days	Vee	n	n	¢ (00100	Various majors and other outloster 4 and 4	Vac	Not Pate	A-1+	E1 ·	Not Rate	đ		Program size \$100M
	1	n n	\$ 40,251,000 \$ 5,005,000			1 05			o 0,294,09	Various projects and other authorized needs	Yes				-			Program size \$40M
Commercial Paper Series B					maximum 270 days	Yes	9 N	9 N	5	Park and Library Projects	Yes		A-1+	F1+	Not Rate		ļ	Program size \$260M
Commercial Paper Series C		<u> </u>	\$ 9,650,000	· , , , .	maximum 270 days	Yes	<u> </u>	l)	\$	Road and Bridge Projects	Yes		A-1+	F1	Not Rate			-
		1 1)	\$ 36,221,000	\$ 45 172 49	maximum 270 days	Yes	9		S 20.457.77	7 Permanent Improvement and Park Projects	Yes	Not Rate	A-1+	F1+	Not Rate	đ		Program size \$200M
Commercial Paper Series D Commercial Paper Series E-1 (See Note F below)			\$ 12,100,000	(	maximum 270 days					Formation improvement and Fank Projects	105	P-1	Not Rate		Not Rate			Program size \$200 F)

Commercial Paper Series E-2 (See Note F below)		I)	\$ 4,940,000	\$ 6,160	82 maximum 270 days	No	I)	I)	\$ 783.6	4 Toll Road Projects	Yes	P-1	Not Rated F1	Not	t Rated		Program size \$200 F)
Commercial Paper Series F		G)	\$-	\$	maximum 270 days	Yes	I)	I)	\$ 3,297,67	7 Flood Control Projects	Yes	Not Rated	Not Rated Not	t Rated Not	t Rated		Current Program size \$0
Commercial Paper Series H	Flood Control District	H)	\$-	\$	maximum 270 days	Yes	I)	I)	\$	Flood Control Projects	Yes	Not Rated	A-1+ F1+	- Not	t Rated		Program size \$64M H)
Subtotal Commercial Paper			\$ 108,167,000	\$ 134,776,597					\$ 30,907,302								
Total Bonded Debt and Commercial Paper		\$ 6,793,182,045	\$ 4,639,291,361	\$ 7,010,442,612					\$ 454,075,107								
Nataa	_																
A) A rating reflects only the view of the rating age	nev assigning such rating. If	om whom an explanation	or the procedure and	methodology used by such	rating agency may be	optained, Harris Cour	IV IS NOT ODJIGATEO	to maintain the	_			_					
current ratings on the bonds and there is no assura																	
warrant. Any such downward revision or withdrawa	-		-		-												
or to notify the owners of the bonds of any such re		•	2			oppose any winddaw		on radingo								1	
<ul> <li>B) The bonds are secured by and payable from (i</li> </ul>		0		20 C		ounty and (II) the proc	eds of a limited an	nual ad	_								
valorem tax. Although Harris County has pledged a					-											1	
Occupancy Tax are ever insufficient to pay debt se							,,										
C) The Flood Control District bonds and Flood Co					,		ers Court on beha	If of the		4							
Harris County Flood Control District within the limit	s prescribed by law on all ta	able property within the	County. The ad valore	em tax rate that Commissio	ners Court may levy o	n behalf of the Flood C	ontrol District is lim	nited by law to a									
maximum of \$0.30 per \$100 of assessed value.	. ,																
									-								
D) The Contract Tax Bonds are secured by a plea	lge of and first lien on the pa	yments by Harris County	to the Harris County F	Flood Control District unde	a Flood Control Project	cts Contract. The payn	ents under the Flo	od Control									
Projects Contract are secured by and payable fron	n the receipts of an annual a	d valorem tax levied, with	in the limits prescribed	d by law, on all taxable pro	perty within the County	. The Texas Constituti	on authorizes the C	County to levy									
a tax for general fund, permanent improvement fur	nd, road and bridge fund and	jury fund purposes limite	ed in the aggregate to \$	\$0.80 per \$100 of assesse	d valuation (the "\$0.80	Tax Limitation"). The (	County has consolid	dated all of									
these constitutional purposes into a general fund ta	ax levy, subject to the \$0.80	Tax Limitation (the "Gene	eral Fund Tax"). The G	General Fund Tax is pledge	ed to the payments by t	he County under the F	lood Control Project	cts Contract.									
E) Although ad valorem taxes are pledged to the r	epayment of the Toll Road 1	ax Bonds, the County's p	oolicy and practice has	been to provide for the pa	yment of debt service	on the Toll Road Tax E	onds from toll reve	enues of the									
Harris County Toll Road System, and no ad valore	m taxes to date have been o	ollected to provide for su	ch debt service.														
	a Autionity, Harris County e	stabilished commercial pa	aper programs secured	т ву апо рауавіе політтої	Road revenues. On Ja	anuary 10, 2017, the o	ommerciai paper p	nogram, which		1							
consisted of Series E ("Series E Notes"), was term	inated and thereafter replace	ed with Series E-1 & E-2	Notes, in the amount o	of \$200 million each. The T	oll Road Senior Lien R	evenue Commercial P	aper Program Serie	es E-1 & E-2 are									
secured by and payable from Toll Road revenues i	in contrast to the County's S	eries A-1, B, C, D or H co	mmercial paper progra	ams which are secured by	ad valorem tax revenu	es.											
G) Harris County Flood Control District formerly is	sued commercial paper note	s through its \$200 millior	n Series F (Flood Contr	rol) commercial paper prog	ram. The bank facility	for that program expir	ed on August 1, 20	15, and the									
program has remained dormant since that time, wi	th no commercial paper note	s outstanding.															
H) On November 17, 2017 Harris County Commis	ssioners Court authorized a S	64 million commercial pa	aper program designate	ed as the Harris County FI	ood Control District Lin	nited Tax Commercial	Paper notes, Series	s H, which is									
secured by the District ad valorem taxes; however,	no Series H commercial pa	per notes were outstandi	ng as of 2/28/18.														
I) In addition to the outstanding bonded debt of the	County, the Commissioners	Court has established a	multi-series commerci	ial paper program for the p	urpose of financing var	rious short-term assets	and temporary cor	nstruction									
financing for certain long-term capital assets. Com	mercial paper is a short-term	debt obligation with a m	aturity not greater than	1 270 days. When commer	cial paper matures it ca	an be either be rolled-o	ver and reissued o	r it can be								1	
refinanced with long-term bonds. Commercial pap	er issued by Harris County r	nay be secured with ad v	alorem taxes or with a	specified revenue source	such as toll road reven	ues. Commissioners (	Court, by policy, lim	nits the								1	
period allowed for a commercial paper project not	to exceed three years. Curre	ntly, the County has five	active series of comme	ercial paper secured with a	d valorem taxes consis	sting of Series A-1, Se	ies B, Series C, Se	eries D and								1	
,		-															

Entity Information (Auto)	
Political Subdivision Name:	Harris County
Reporting Fiscal Year:	2018

**Directions:** Fill in the cells in column B that correspond with the requested information.

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form.

If there is no debt to report	for the fiscal year.	enter "N/A" or "\$0'	' in each cell along column B.

Total Tax-Supported and Revenue Debt	
Total authorized debt obligations:	\$6,632,222,361
Total principal of all outstanding debt obligations:	\$4,639,291,361
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$7,010,442,612

Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)	
Total authorized debt obligations secured by ad valorem taxation:	\$4,268,942,361
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$2,658,971,361
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$3,750,795,292

Per Capita Total Debt secured by Ad Valorem Taxation (required for municipalities, counties, and school districts only)						
Population of the political subdivision:	4,652,980					
Source and year of population data:	Bureau of the Census- 2017					
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	\$917.46					
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	\$571.46					
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	\$806.11					

End of Worksheet

#### Harris County 2.28.18

2018 CAFR Reconciliation:		
HC CAFR Table 26 ( rounded to thousands ):		
Table of County-Wide Bonded Debt Service Requirements		/ /
County Wide Tax Debt Principal	2 627 270 000	2,567,844,000
County Wide Tax Debt Principal & Interest Combined Principal & Interest County Bonded Debt including CAB interest- rounded	3,637,270,000	3,637,270,000
		0,001,210,000
Toll Road "Revenue" Bonds Principal	1,963,280,000	
Toll Road "Revenue" Bonds Principal & Interest		3,238,396,000
County Wide Dringing and Interact Danded Daht		0.075.000.000
County Wide Principal and Interest Bonded Debt		6,875,666,000
HC CAFR Footnote 9, Commercial Paper (pg77):		
Governmental Activities		
Principal	91,127,000	
Total Principal and Interest- See additional explanation of interest	113,525,409	
Business-type Activities		
Principal	17,040,000	
Total Principal and Interest- See additional explanation of interest	21,251,188	
	, ,	
Combined Commercial Paper Total		134,776,597
HC CAFR TABLE 27 ( rounded to thousands ): Table of County-Wide Authorized but Unissued Bonds		
Total Authorized but unissued bonds		1,037,098,000
		1,001,000,000
HC CAFR Footnote 9, Authorized Commercial Paper (pp 74)		
Authorized Commercial Paper Series A-1,B,C,D,F,E-1,E-2,H		1,064,000,000
HC CAEP Table 17 Demographic and Economic Statistics		
HC CAFR Table 17, Demographic and Economic Statistics 2017 Population		4,652,980
		4,002,000

Additional debt related information is available in the County's CAFR including footnote 10 and several Tables in the Statistical Section. The County's CAFR for the year ended February 28, 2018 is available by visiting the County's website at https://auditor.harriscountytx.gov/pages/default.aspx